

# Does China control lithium battery technology

Will China restrict exports of key technologies used in lithium refining?

China has outlined plans to restrict exports of key technologies used in lithium refining and electric battery chemical production. The proposal by China's Ministry of Commerce, currently open for public feedback and open to change, includes specific technologies, such as:

What are China's new export restrictions on lithium & gallium batteries?

The Chinese Ministry of Commerce has proposed further export restrictions on some technologies used to manufacture battery components and process the metals lithium and gallium. The corresponding document was published on Thursday, 2 January, Reuters reports. The proposals are open for public comment until 1 February.

Why is China investing in lithium-ion batteries?

Chinese investments in lithium-rich countries like the "Lithium Triangle" (Argentina, Chile, and Bolivia) will allow it to further vertically integrate the supply chain for lithium-ion batteries. The Chinese government is aggressively pursuing the acquisition of materials crucial for the global green energy transition.

Will China add battery cathode technology to controlled exports?

China also wants to add battery cathode technology to its list of controlled exports, according to a notice published Thursday by the Commerce Ministry soliciting public comment, on top of the proposed restrictions on technology related to producing lithium and gallium.

What role does China play in the lithium supply chain?

In the rapidly evolving landscape of clean energy and electric vehicles (EVs), China has emerged as a formidable player, wielding unprecedented control over the global lithium supply chain. Out of the world's top ten lithium-ion battery manufacturers, six are Chinese companies, further underscoring China's pivotal role in this critical sector.

Will China tighten export restrictions on battery technology?

(Bloomberg) -- China plans to tighten export restrictions on certain technology used to make battery components and the processing of two crucial metals amid rising trade tensions globally.

The proposed curbs target processes used to make battery-grade lithium chemicals, including direct lithium extraction, an emerging method in which China has ...

8 ???; Large changes are underway across the global supply chain for metals due in large part to the growth in the new energy industry. Global demand for cobalt, lithium, and nickel—three of the key metals at the heart of EVs, advanced batteries, and renewable energy technologies—is at unprecedented levels, radically

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changing worldwide markets in ways that have potential ...

Currently, China is the world's largest exporter of battery technologies as well as the component parts and materials that are used to manufacture batteries, meaning global ...

China's commerce ministry has proposed export restrictions on some technology used to make battery components and process critical minerals lithium and gallium, a document issued on Thursday showed.

Battery technology gives China an opening in ... It has mastered a type of lithium-ion technology that was invented based on concepts discovered by Nobel Prize winner John ...

Beijing is planning to curb the export of technology used to extract minerals critical for the growth of the global electric vehicle (EV) industry, as a tech rivalry with ...

Reuters reports that Chinese entities now control nearly half of global lithium production and 60 percent of the electric battery production capacity. By 2030, Goldman Sachs predicts China could ...

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China's dominance of lithium processing is where the potential problem lies. ... We can back calculate that at 10 kilograms of lithium per car battery, giving us 2 billion cars. We're going to ...

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China proposed a new set of restrictions on the export of technologies relating to lithium processing and some types of cathode active materials. China accounted for 68% of lithium chemical production in 2024, according to Benchmark's Lithium Forecast. The country also accounted for 99% of lithium iron phosphate (LFP) cathode active material production, ...

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